

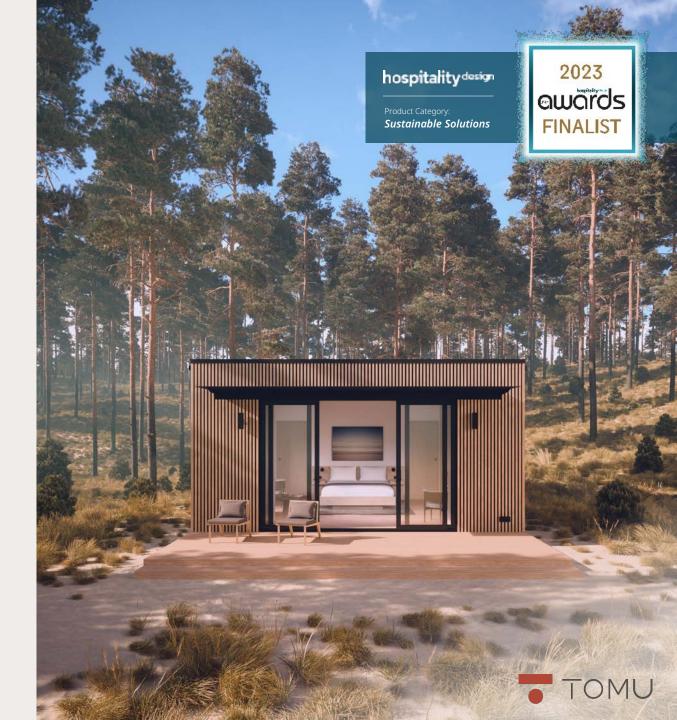


# Build Beyond Boundaries.

## ABOUT US

We are an offsite modular builder of prefabricated lodging for residential and hospitality use.





# OUR MISSION

Empowering the aspiring hotelier using empathetic design and building innovation to create more diverse hospitality experiences for all



# WHO WE SERVE

Our clients lead the hospitality trends that the industry follows

Has unique concept for underserved market

The Aspiring Hosts & Hoteliers

Individuals with hospitality experience eager to break into ownership through the creation their first rental property or boutique hotel

Innovator and first mover

Wants to be sustainable

Cost-conscious and looking for construction savings



Our Muses: (Real people, names/photos altered)

Darren & Alisha Hospitality Veterans

Feels the industry underserves black travelers and wants to create a getaway hotel with culturallyinfluenced design and amenities

> Alex Chef & Restaurateur

Wants to share his unique style of cuisine inspired by his multi-racial upbringing in his new all-inclusive hotel/restaurant concept



### OUR OFFERING



#### Pre-Designed (no minimums)

The Tomu Villa Collection is delivered ready to occupy in our aesthetic with base pricing including finished kitchen and bathroom with add-on options available.

- Set interior and exterior finishes
- Optional add-on options available



### Configurable (commercial only)

For our multi-unit hospitality clients, we offer customizable options to meet their project criteria with our base pricing starting at the raw shell and bid to client specifications.

- Customizable interior and exterior finishes
- Additional floor plan and orientation options



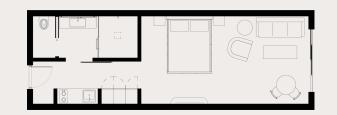
## EXAMPLE FLOOR PLANS



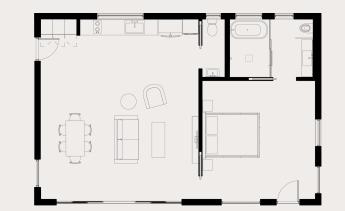
**Junior Room** 240 Sq Ft (20<sup>'</sup> x 12<sup>'</sup>) Starting at **\$85,000.00 USD** 



**Studio Villa** 480 Sq Ft (20' x 24') Starting at **\$145,000.00 USD** 



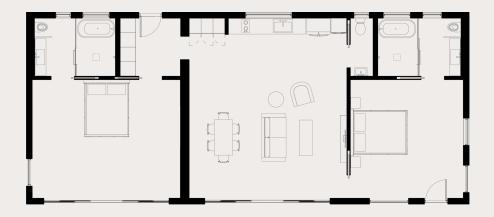
**Standard Room** 432 Sq Ft (36<sup>'</sup> x 12<sup>'</sup>) Starting at **\$125,000.00 USD** 



**1-Bedroom Villa** 864 Sq Ft (36' x 24') Starting at **\$235,000.00 USD**  Using our modular building system, Tomu can work with you on custom room specifications for projects over 20 units.

Guest rooms can be configured in both fully detached and shared-wall room block arrangements.

Pricing is based on modifications and material specifications provided by the client on a project-by-project basis.



**2-Bedroom Villa** 1344 Sq Ft (56<sup>'</sup> x 24<sup>'</sup>) Starting at **\$325,000.00 USD** 









## WHY TOMU?

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Designed for hospitality use vs. residential

Generous room sizes not "tiny homes"

Multi-unit configurations for high-density

Customizable interior and exterior finishes



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Other Modular Builders

TOMU

# OUR TEAM



CHRIS OSAKA Chief Executive Officer

Chris is experienced in brand marketing and consumer experience with a background in hospitality and retail. Prior to Tomu, Chris held corporate leadership roles within **Hilton** and **Nike/Jordan** where he's led functions ranging from global digital brand marketing and new store development.



#### CHERYL HELLER Chief

Financial Officer

Cheryl has 25+ years of experience in the financial services industry, previously serving as CFO for **Capital One**'s Retail Bank and CFO for **Hive Wealth**. She currently works with start-ups to help develop a well-managed financial infrastructure serving as a Senior Finance Executive.



#### DARIUS KUZMICKAS

Chief Design Officer

Darius is an architect, interior designer and architectural photographer with over 25 years of experience. He received his Masters in Architecture from the University of Utah before joining **Marnell Corrao Associates** in Las Vegas. Past hospitality projects include work on the **Wynn, Bellagio, MGM**, and **New York-New York**.



BRAD GLEESON Head of Business Development

Brad has 35+ years of specializing in global business development, revenue acceleration, and go-to market strategy. He is currently the Managing Partner of **TargetPath**, an independent consulting firm and previously held multiple Chief Commercial Officer and Head of Business Development roles.



#### MALCOLM JOHNSON

Chief Operating Officer

Malcolm has over 40 years of residential and commercial construction project management experience. His experience includes sustainable ground-up development of residential complexes and multi-store commercial build-outs for franchise companies **Dominos** and **Subway**.



KASEY O´LEARY

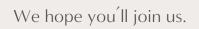
Advisory Board Member

Kasey has over 20 years of experience across global brands, leading advertising agencies and start-ups. She is currently the Chief Marketing Officer for **The Original Fit Factory** based in the UK. Kasey previously served as Vice President, Global Enterprise & Loyalty Marketing at **Hilton**.



# "

Tomu started as a means of fulfilling our vision of hospitality; it has become a means of enabling others to fulfill theirs.



"



# TOMU

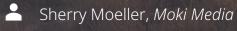
If you're interested in sharing the Tomu story, say hello! We're happy to answer any questions you may have about our company's products, inspirations, goals and industry outlook.

⊠ press@tomuhaus.com

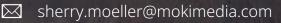
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Please credit to 'Tomu, Inc.' in print and digital publications, or tag **@tomu\_haus** on social media.

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